

APPLICATION

DOMINION LENDING CENTRES

Dominion Lending Centres
BlueTree Mortgages WEST
Each Office Independently Owned & Operated



Kelli Dean
Mortgage Broker

Tel: 403-877-8349 Mobile: 778-694-3863

213-810 Clement Avenue | Kelowna | British Columbia | V1Y 0J7

http://kellidean.com

YOUR MORTGAGE APPLICATION FORM

PLEASE COMPLETE THE FOLLOWING MORTGAGE APPLICATION IN AS MUCH DETAIL AS YOU CAN (REQUIRED INFORMATION HAS BEEN HIGHLIGHTED), THEN CLICK SUBMIT. I WILL REVIEW THE INFORMATION, THEN CONTACT YOU TO DISCUSS YOUR APPLICATION, ANSWER ANY QUESTIONS YOU MIGHT HAVE, AND EXPLAIN NEXT STEPS.

*** MANDATORY FIELD**

PLEASE COMPLETE THIS FORM ON ADOBE READER
CLICK HERE TO GET IT FOR FREE NOW

MORTGAGE DETAILS

TYPE OF LOAN:*

Approval

PURPOSE OF LOAN:*

Purchase

VALUE OF HOME:*

MORTGAGE AMOUNT REQUIRED:*

APPROX DATE FUNDS REQUIRED: (MMDDYYYY)*

PERSONAL INFORMATION - APPLICANT 1

IDENTIFICATION

TITLE: Mr

FIRST NAME:*

LAST NAME:*

INITIAL:

DATE OF BIRTH: (MMDDYYYY)*

SIN:

E-MAIL ADDRESS:*

MARITAL STATUS: Single

CURRENT LIVING ADDRESS

NUMBER:*

STREET NAME:*

UNIT #:

CITY/TOWN:*

PROVINCE:* Alberta

POSTAL/ZIP CODE:*

HOME PH.#: (1112223333)*

CELL PH.#: (1112223333)

TIME AT ADDRESS: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

PREVIOUS ADDRESSES (OPTIONAL; WITHIN THE LAST THREE YEARS)

NUMBER:*

STREET NAME:*

UNIT #:

CITY/TOWN:*

PROVINCE:* Alberta

POSTAL/ZIP CODE:*

RESIDENTIAL STATUS* Own

TIME AT ADDRESS: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

DOMINION LENDING CENTRES

PERSONAL INFORMATION - APPLICANT 1

PRESENT EMPLOYER

OCCUPATION TYPE:* Other

NAME OF EMPLOYER:*

JOB TITLE:*

WORK PH.#: (1112223333)

LENGTH OF EMPLOYMENT: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

ANNUAL INCOME:*

TYPE OF INCOME:* Salary

PREVIOUS EMPLOYER (OPTIONAL; WITHIN THE LAST THREE YEARS)

OCCUPATION TYPE:* Other

NAME OF EMPLOYER:*

JOB TITLE:*

WORK PH.#: (1112223333)

LENGTH OF EMPLOYMENT: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

ANNUAL INCOME:*

TYPE OF INCOME:* Salary

PERSONAL INFORMATION - APPLICANT 2

(LEAVE THIS SECTION BLANK IF YOU DO NOT WISH TO ENTER A SECOND APPLICANT)

IDENTIFICATION

TITLE: Mr

FIRST NAME:*

LAST NAME:*

INITIAL:

DATE OF BIRTH: (MMDDYYYY)*

SIN:

E-MAIL ADDRESS:*

MARITAL STATUS: Single

CURRENT LIVING ADDRESS

NUMBER:*

STREET NAME:*

UNIT #:

CITY/TOWN:*

PROVINCE:* Alberta

POSTAL/ZIP CODE:*

HOME PH.#: (1112223333)*

CELL PH.#: (1112223333)

TIME AT ADDRESS: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

PRESENT EMPLOYER

OCCUPATION TYPE:* Other

NAME OF EMPLOYER:*

JOB TITLE:*

WORK PH.#: (1112223333)

LENGTH OF EMPLOYMENT: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

ANNUAL INCOME:*

TYPE OF INCOME:* Salary

PREVIOUS EMPLOYER

(OPTIONAL; WITHIN THE LAST THREE YEARS)

OCCUPATION TYPE:* Other

NAME OF EMPLOYER:*

JOB TITLE:*

WORK PH.#: (1112223333)

LENGTH OF EMPLOYMENT: (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)*

ANNUAL INCOME:*

TYPE OF INCOME:* Salary

DOMINION LENDING CENTRES

FINANCIAL INFORMATION

ASSETS

TYPE	WHERE/FINANCIAL INSTITUTION(S)	AMOUNT/VALUE
Cash Savings		
RRSP		
Stocks/Bonds/Mutual		
Automotive: present value		
Value of present home (if owned)		
Other		
TOTAL:		

LIABILITIES

TYPE	WHERE/FINANCIAL INSTITUTION(S)	BALANCE OWING	MONTHLY PAYMENTS
Debts/Loans			
Credit Cards			
Amount owing on current mortgage(s)			
Finance company loans and other debts			
TOTAL:			

NET WORTH (TOTAL ASSETS - TOTAL LIABILITIES) = $

CURRENT MORTGAGES/PROPERTIES OWNED

(LEAVE THIS SECTION BLANK IF YOU DO NOT WISH TO ENTER CURRENT MORTGAGE/PROPERTIES)

PROPERTY#1

NUMBER:* | STREET NAME:* | UNIT #: | CITY/TOWN:*

PROVINCE:* (Alberta) | POSTAL/ZIP CODE:* | PROPERTY VALUE:* | RENTAL INCOME:

ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE*

EXISTING MORTGAGE BANK/LENDER: | MORTGAGE RATE %: | MONTHLY PAYMENTS: | MORTGAGE BALANCE:

PROPERTY#2

NUMBER:* | STREET NAME:* | UNIT #: | CITY/TOWN:*

PROVINCE:* (Alberta) | POSTAL/ZIP CODE:* | PROPERTY VALUE:* | RENTAL INCOME:

ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE*

EXISTING MORTGAGE BANK/LENDER: | MORTGAGE RATE %: | MONTHLY PAYMENTS: | MORTGAGE BALANCE:

PROPERTY#3

NUMBER:* | STREET NAME:* | UNIT #: | CITY/TOWN:*

PROVINCE:* (Alberta) | POSTAL/ZIP CODE:* | PROPERTY VALUE:* | RENTAL INCOME:

ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE*

EXISTING MORTGAGE BANK/LENDER: | MORTGAGE RATE %: | MONTHLY PAYMENTS: | MORTGAGE BALANCE:

OTHER INFORMATION

ADDITIONAL NOTE FOR FINANCIAL INFORMATION: (MAX. 500 CHARACTERS)

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each such source is hereby authorized to provide you with such information. I/we also understand that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, financial intermediary and mortgage insurers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship. You may retain our application and other personal information whether or not any transaction is ultimately complete. I/we will pay all legal, property appraisal, registration, and other costs or expenses incurred by you in connection with this transaction. I/we also acknowledge and agree that you may be entitled to receive financial compensation with respect to a transaction from a lender or other person.

Online Applications

Please read the paragraph above prior to sending completed application. By transmitting the online mortgage application you are accepting the terms of the paragraph noted above.

CANADA'S ANTI-SPAM LEGISLATION

Canada's Anti-Spam Legislation was effective as of July 1, 2014. Under this legislation, I am required to obtain your consent in order to continue sending you email communications about the latest mortgage news, events, products, and services.

PLEASE CONFIRM YOUR CONSENT TO RECEIVING ELECTRONIC COMMUNICATIONS.* **YES** ❍ **NO** ❍

SIGNATURE REQUIRED IF THIS DOCUMENT IS PRINTED. NOT REQUIRED FOR ONLINE SUBMISSION.

APPLICANT 1'S SIGNATURE: DATE: APPLICANT 2'S SIGNATURE: DATE:

SEND APPLICATION **PRINT**



Kelli Dean
Mortgage Broker
Tel: 403-877-8349 Mobile: 778-694-3863
213-810 Clement Avenue | Kelowna | British Columbia | V1Y 0J7
http://kellidean.com

DOMINION LENDING CENTRES