

YOUR MORTGAGE APPLICATION FORM

PLEASE COMPLETE THE FOLLOWING MORTGAGE APPLICATION IN AS MUCH DETAIL AS YOU CAN (REQUIRED INFORMATION HAS BEEN HIGHLIGHTED), THEN CLICK SUBMIT. I WILL REVIEW THE INFORMATION, THEN CONTACT YOU TO DISCUSS YOUR APPLICATION, ANSWER ANY QUESTIONS YOU MIGHT HAVE, AND EXPLAIN NEXT STEPS.

* MANDATORY FIELD

PLEASE COMPLETE THIS FORM ON ADOBE READER
CLICK HERE TO GET IT FOR FREE NOW



MORTGAGE DETAILS

| TYPE OF LOAN:* | PURPOSE OF LOAN:* | |
|-----------------|----------------------------|---|
| | | |
| | | |
| VALUE OF HOME:* | MORTGAGE AMOUNT REQUIRED:* | APPROX DATE FUNDS REQUIRED: (MMDDYYYY)* |
| | | |
| | | |

PERSONAL INFORMATION - APPLICANT 1

| IDENTIFICATION | | | |
|----------------------------|---|---|----------|
| TITLE: | FIRST NAME:* | LAST NAME:* | INITIAL: |
| | | | |
| | | | |
| DATE OF BIRTH: (MMDDYYY | Y)* SIN: | E-MAIL ADDRESS:* | |
| | | | |
| MARITAL STATUS: | | | |
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| | | | |
| CURRENT LIVING ADDRE | ESS | | |
| NUMBER:* | STREET NAME:* UNIT # | : CITY/TOWN:* | |
| | | | |
| PROVINCE:* | DOSTAL /7ID CODE#OME DLL #- /r- | CELL DI #- (*********************************** | |
| PROVINCE: | POSTAL/ZIP CODE#OME PH.#: (11 | 12223333)* CELL PH.#: (1112223333) | |
| | | | |
| TIME AT ADDRESS: (YYMM) (E | G. 4 YEARS & 2 MONTHS = 0402)* | | |
| | | | |
| | | | |
| PREVIOUS ADDRESSES | (OPTIONAL; WITHIN THE LAST THREE YEARS) | | |
| | | | |
| NUMBER:* | STREET NAME:* UNIT # | : CITY/TOWN:* | |
| | | | |
| PROVINCE:* | POSTAL/ZIP CODERESIDENTIAL S | TATUS* | |
| | | | |
| | | | |
| TIME AT ADDRESS: (YYMM) (E | G. 4 YEARS & 2 MONTHS = 0402)* | | |
| | | | |



PERSONAL INFORMATION - APPLICANT 1

| PRESENT EMPLOYER | | | |
|----------------------------------|------------------------------------|----------------|-------------------------|
| OCCUPATION TYPE:* | NAME OF EMPLOYER:* | JOB TITLE:* | WORK PH.#: (1112223333) |
| LENGTH OF EMPLOYMENT: (YYMM) (EG | i. 4 YEARS & 2 MONTHS = 0402)* AN | INUAL INCOME:* | TYPE OF INCOME:* |
| PREVIOUS EMPLOYER (OF | PTIONAL; WITHIN THE LAST THREE | YEARS) | |
| OCCUPATION TYPE:* | NAME OF EMPLOYER:* | JOB TITLE:* | WORK PH.#: (1112223333) |
| LENGTH OF EMPLOYMENT: (YYMM) (EG | 6. 4 YEARS & 2 MONTHS = 0402)* AN | INUAL INCOME:* | TYPE OF INCOME:* |

PERSONAL INFORMATION - APPLICANT 2

(LEAVE THIS SECTION BLANK IF YOU DO NOT WISH TO ENTER A SECOND APPLICANT)

| IDENTIFICATION | | | | |
|---------------------------|---|---------------------------|-------------------------|----------|
| TITLE: | FIRST NAME:* | LAST NAME:* | | INITIAL: |
| | | | | |
| | | | | |
| DATE OF BIRTH: (MMDDYY | YY)* SIN: | E-MAIL ADDRES | SS:* | |
| | | | | |
| MARITAL STATUS: | | | | |
| CURRENT LIVING ADDR | ESS | | | |
| NUMBER:* | STREET NAME:* | UNIT #: CITY/TOWI | N:* | |
| | | | | |
| | | | | |
| PROVINCE:* | POSTAL/ZIP CODI | E拧OME PH.#: (1112223333)* | CELL PH.#: (1112223333) | |
| | | | | |
| TIME AT ADDRESS: (YYMM) (| EG. 4 YEARS & 2 MONTHS = 0402)* | | | |
| | | | | |
| | | | | |
| PRESENT EMPLOYER | | | | |
| OCCUPATION TYPE:* | NAME OF EMPLOYER:* | JOB TITLE:* | WORK PH.#: (111222333 | 33) |
| | TO THE OTE AND ESTER. | JOS IIIEE. | WORKT H.M. (IIIIZZZZZZZ | ,,,, |
| | | | | |
| LENGTH OF EMPLOYMENT | : (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)* | ANNUAL INCOME:* | TYPE OF INCOME:* | |
| | | | | |
| | | | | |
| PREVIOUS EMPLOYER | (OPTIONAL; WITHIN THE LAST THE | REE YEARS) | | |
| OCCUPATION TYPE:* | NAME OF EMPLOYER:* | JOB TITLE:* | WORK PH.#: (111222333 | 33) |
| | | | | |
| | | | | |
| LENGTH OF EMPLOYMENT | : (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)* | ANNUAL INCOME:* | TYPE OF INCOME:* | |
| | | | | |

FINANCIAL INFORMATION

| Α | S | S | E | Т | S |
|---|---|---|---|---|---|
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| ТҮРЕ | WHERE/FINANCIAL INSTITUTION(S) | AMOUNT/VALUE | |
|--|--------------------------------|---------------|------------------|
| Cash Savings | | | |
| RRSP | | | |
| Stocks/Bonds/Mutual | | | |
| Automotive: present value | | | |
| Value of present home (if owned) | | | |
| Other | | | |
| TOTAL: | | | |
| LIABULITIES | | | |
| LIABILITIES | | | |
| TYPE | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| ТҮРЕ | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| TYPE Debts/Loans | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| TYPE Debts/Loans Credit Cards | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| TYPE Debts/Loans Credit Cards Amount owing on current mortgage(s) | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |



NET WORTH (TOTAL ASSETS - TOTAL LIABILITIES) = \$

CURRENT MORTGAGES/PROPERTIES OWNED

(LEAVE THIS SECTION BLANK IF YOU DO NOT WISH TO ENTER CURRENT MORTGAGE/PROPERTIES)

| PROPERTY#1 | |
|--|------------------------|
| NUMBER:* STREET NAME:* UNIT #: CITY/TOW | /N:* |
| | |
| | |
| PROVINCE:* POSTAL/ZIP CODEPROPERTY VALUE:* | RENTAL INCOME: |
| | |
| | |
| ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE* | |
| EXISTING MORTGAGE BANK/LENDER: MORTGAGE RATE %: MONTHLY PAYMEN | ITS: MORTGAGE BALANCE: |
| | |
| | |
| | |
| PROPERTY#2 | |
| NUMBER:* STREET NAME:* UNIT #: CITY/TOW | /N:* |
| | |
| | |
| PROVINCE:* POSTAL/ZIP CODEPROPERTY VALUE:* | RENTAL INCOME: |
| | |
| | |
| ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE* | |
| EXISTING MORTGAGE BANK/LENDER: MORTGAGE RATE %: MONTHLY PAYMEN | ITS: MORTGAGE BALANCE: |
| | |
| | |
| PROPERTY#2 | |
| PROPERTY#3 | |
| NUMBER:* STREET NAME:* UNIT #: CITY/TOW | /N:* |
| | |
| | |
| PROVINCE:* POSTAL/ZIP CODE#ROPERTY VALUE:* | RENTAL INCOME: |
| | |
| | |
| ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE* | |
| EXISTING MORTGAGE BANK/LENDER: MORTGAGE RATE %: MONTHLY PAYMEN | ITS: MORTGAGE BALANCE: |
| | |



OTHER INFORMATION

| ADDITIONAL NOTE FOR FINANCIAL | INFORMATION: (MAX. 500 CHARACTER | (S) | | | |
|--|---|--|---|---|--|
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| my/our credit responsibility. You ar bureau) and each such source is he application form as well as other in and mortgage insurers, organizatio I/we propose to have a financial rel complete. I/we will pay all legal, pro acknowledge and agree that you m | nformation given in the mortgage app e authorized to obtain any informatio reby authorized to provide you with st formation you obtain in relation to my ns providing technological or other su ationship. You may retain our applicationerty appraisal, registration, and oth ay be entitled to receive financial comrior to sending completed application | n you may reduch information y credit history pport service tion and other er costs or expression wi | quire for these purposes from oth on. I/we also understand that the y may be disclosed to potential r s required in relation to this appl r personal information whether openses incurred by you in connect th respect to a transaction from | ner sources (including, for exemination given in the montgage lenders, financial lication and any other partion not any transaction is ultiction with this transaction. I a lender or other person. | xample, credit nortgage intermediary es with whom imately I/we also |
| Canada's Anti-Spam Legislation wa | s effective as of July 1, 2014. Under th | is legislation, | I am required to obtain your con | sent in order to continue se | nding you |
| email communications about the la | itest mortgage news, events, products | s, and services | i. | | |
| PLEASE CONFIRM YOUR CONSENT | TO RECEIVING ELECTRONIC COMMUNI | CATIONS.* | YES | NO | |
| | | | | | |
| SIGNATURE REQUIRED IF THIS I | DOCUMENT IS PRINTED. NOT REQU | UIRED FOR C | NLINE SUBMISSION. | | |
| APPLICANT 1'S SIGNATURE: | DATE: | | APPLICANT 2'S SIGNATURE: | DATE: | |
| | | | | | |



Shu-Ting (Peter) Yeh
Mortgage Specialist

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