

# YOUR MORTGAGE APPLICATION FORM

PLEASE COMPLETE THE FOLLOWING MORTGAGE APPLICATION IN AS MUCH DETAIL AS YOU CAN (REQUIRED INFORMATION HAS BEEN HIGHLIGHTED), THEN CLICK SUBMIT. I WILL REVIEW THE INFORMATION, THEN CONTACT YOU TO DISCUSS YOUR APPLICATION, ANSWER ANY QUESTIONS YOU MIGHT HAVE, AND EXPLAIN NEXT STEPS.

\* MANDATORY FIELD

PLEASE COMPLETE THIS FORM ON ADOBE READER
CLICK HERE TO GET IT FOR FREE NOW



#### **MORTGAGE DETAILS**

| TYPE OF LOAN:*  | PURPOSE OF LOAN:*          |   |  |
|-----------------|----------------------------|---|--|
|                 |                            |   |  |
|                 |                            |   |  |
| VALUE OF HOME:* | MORTGAGE AMOUNT REQUIRED:* | APPROX DATE FUNDS REQUIRED: (MMDDYYYY)* |  |

## **PERSONAL INFORMATION - APPLICANT 1**

| IDENTIFICATION             |   |                                      |          |
|----------------------------|---|--------------------------------------|----------|
| TITLE:                     | FIRST NAME:*                            | LAST NAME:*                          | INITIAL: |
|                            |   |                                      |          |
|                            |   |                                      |          |
| DATE OF BIRTH: (MMDDYYY    | Y)* SIN:                                | E-MAIL ADDRESS:*                     |          |
|                            |   |                                      |          |
| MARITAL STATUS:            |   |                                      |          |
|                            |   |                                      |          |
|                            |   |                                      |          |
|                            |   |                                      |          |
| CURRENT LIVING ADDRE       | ESS                                     |                                      |          |
| NUMBER:*                   | STREET NAME:* UNIT #                    | : CITY/TOWN:*                        |          |
|                            |   |                                      |          |
| PROVINCE:*                 | POSTAL/ZIP CODE挡OME PH.#: (1)           | .112223333)* CELL PH.#: (1112223333) |          |
| FROVINCE.                  | FOSTAL/ZIF CODE NOME FIT.#. (II         | 12225355) CELL F11.#. (1112225355)   |          |
|                            |   |                                      |          |
| TIME AT ADDRESS: (YYMM) (E | G. 4 YEARS & 2 MONTHS = 0402)*          |                                      |          |
|                            |   |                                      |          |
|                            |   |                                      |          |
| PREVIOUS ADDRESSES         | (OPTIONAL; WITHIN THE LAST THREE YEARS) |                                      |          |
|                            |   |                                      |          |
| NUMBER:*                   | STREET NAME:* UNIT #                    | : CITY/TOWN:*                        |          |
|                            |   |                                      |          |
| PROVINCE:*                 | POSTAL/ZIP CODERESIDENTIAL S            | STATUS*                              |          |
|                            |   |                                      |          |
|                            |   |                                      |          |
| TIME AT ADDRESS: (YYMM) (E | G. 4 YEARS & 2 MONTHS = 0402)*          |                                      |          |
|                            |   |                                      |          |



## **PERSONAL INFORMATION - APPLICANT 1**

| PRESENT EMPLOYER                 |                                    |                |                         |
|----------------------------------|------------------------------------|----------------|-------------------------|
| OCCUPATION TYPE:*                | NAME OF EMPLOYER:*                 | JOB TITLE:*    | WORK PH.#: (1112223333) |
| LENGTH OF EMPLOYMENT: (YYMM) (EG | i. 4 YEARS & 2 MONTHS = 0402)*  AN | INUAL INCOME:* | TYPE OF INCOME:*        |
| PREVIOUS EMPLOYER (OF            | PTIONAL; WITHIN THE LAST THREE     | YEARS)         |                         |
| OCCUPATION TYPE:*                | NAME OF EMPLOYER:*                 | JOB TITLE:*    | WORK PH.#: (1112223333) |
| LENGTH OF EMPLOYMENT: (YYMM) (EG | 6. 4 YEARS & 2 MONTHS = 0402)*  AN | INUAL INCOME:* | TYPE OF INCOME:*        |

#### **PERSONAL INFORMATION - APPLICANT 2**

(LEAVE THIS SECTION BLANK IF YOU DO NOT WISH TO ENTER A SECOND APPLICANT)

| IDENTIFICATION            |   |                           |                         |          |
|---------------------------|---|---------------------------|-------------------------|----------|
| TITLE:                    | FIRST NAME:*                              | LAST NAME:*               |                         | INITIAL: |
|                           |   |                           |                         |          |
|                           |   |                           |                         |          |
| DATE OF BIRTH: (MMDDYY    | YY)* SIN:                                 | E-MAIL ADDRES             | SS:*                    |          |
|                           |   |                           |                         |          |
| MARITAL STATUS:           |   |                           |                         |          |
| CURRENT LIVING ADDR       | ESS                                       |                           |                         |          |
| NUMBER:*                  | STREET NAME:*                             | UNIT #: CITY/TOWI         | N:*                     |          |
|                           |   |                           |                         |          |
|                           |   |                           | )                       |          |
| PROVINCE:*                | POSTAL/ZIP CODI                           | E拧OME PH.#: (1112223333)* | CELL PH.#: (1112223333) |          |
|                           |   |                           |                         |          |
| TIME AT ADDRESS: (YYMM) ( | EG. 4 YEARS & 2 MONTHS = 0402)*           |                           |                         |          |
|                           |   |                           |                         |          |
|                           |   |                           |                         |          |
| PRESENT EMPLOYER          |   |                           |                         |          |
| OCCUPATION TYPE:*         | NAME OF EMPLOYER:*                        | JOB TITLE:*               | WORK PH.#: (111222333   | 33)      |
|                           | TO THE OTE AND ESTER.                     | JOS IIIEE.                | WORKT H.M. (IIIIZZZZZZZ | ,,,,     |
|                           |   |                           |                         |          |
| LENGTH OF EMPLOYMENT      | : (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)* | ANNUAL INCOME:*           | TYPE OF INCOME:*        |          |
|                           |   |                           |                         |          |
|                           |   |                           |                         |          |
| PREVIOUS EMPLOYER         | (OPTIONAL; WITHIN THE LAST THE            | REE YEARS)                |                         |          |
| OCCUPATION TYPE:*         | NAME OF EMPLOYER:*                        | JOB TITLE:*               | WORK PH.#: (111222333   | 33)      |
|                           |   |                           |                         |          |
|                           |   |                           |                         |          |
| LENGTH OF EMPLOYMENT      | : (YYMM) (EG. 4 YEARS & 2 MONTHS = 0402)* | ANNUAL INCOME:*           | TYPE OF INCOME:*        |          |
|                           |   |                           |                         |          |

#### FINANCIAL INFORMATION

| Α | S | S | Е | Т | S |
|---|---|---|---|---|---|
|   |   |   |   |   |   |

| ТҮРЕ   | WHERE/FINANCIAL INSTITUTION(S) | AMOUNT/VALUE  |                  |
|--|--------------------------------|---------------|------------------|
| Cash Savings   |                                |               |                  |
| RRSP   |                                |               |                  |
| Stocks/Bonds/Mutual  |                                |               |                  |
| Automotive: present value  |                                |               |                  |
| Value of present home (if owned)                                     |                                |               |                  |
| Other  |                                |               |                  |
| TOTAL:   |                                |               |                  |
|  |                                |               |                  |
| LIABILITIES  |                                |               |                  |
| TYPE   | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
|  | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| ТҮРЕ   | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| TYPE  Debts/Loans  | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| TYPE  Debts/Loans  Credit Cards                                      | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |
| TYPE  Debts/Loans  Credit Cards  Amount owing on current mortgage(s) | WHERE/FINANCIAL INSTITUTION(S) | BALANCE OWING | MONTHLY PAYMENTS |



NET WORTH (TOTAL ASSETS - TOTAL LIABILITIES) = \$

## **CURRENT MORTGAGES/PROPERTIES OWNED**

(LEAVE THIS SECTION BLANK IF YOU DO NOT WISH TO ENTER CURRENT MORTGAGE/PROPERTIES)

| PROPERTY#1  |                                    |
|---|------------------------------------|
| NUMBER:* STREET NAME:* UNIT #:                                | CITY/TOWN:*                        |
|   |                                    |
|   |                                    |
| PROVINCE:* POSTAL/ZIP CODEPROPERTY VALUE:*                    | RENTAL INCOME:                     |
|   |                                    |
|   |                                    |
| ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE* |                                    |
| EXISTING MORTGAGE BANK/LENDER: MORTGAGE RATE %: MO            | ONTHLY PAYMENTS: MORTGAGE BALANCE: |
|   |                                    |
|   |                                    |
|   |                                    |
| PROPERTY#2  |                                    |
| NUMBER:* STREET NAME:* UNIT #:                                | CITY/TOWN:*                        |
|   |                                    |
|   |                                    |
| PROVINCE:* POSTAL/ZIP CODE#PROPERTY VALUE:*                   | RENTAL INCOME:                     |
|   |                                    |
|   |                                    |
| ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE* |                                    |
| EXISTING MORTGAGE BANK/LENDER: MORTGAGE RATE %: MO            | DNTHLY PAYMENTS: MORTGAGE BALANCE: |
|   |                                    |
|   |                                    |
|   |                                    |
| PROPERTY#3  |                                    |
| NUMBER:* STREET NAME:* UNIT #:                                | CITY/TOWN:*                        |
|   |                                    |
|   |                                    |
| PROVINCE:* POSTAL/ZIP CODEPROPERTY VALUE:*                    | RENTAL INCOME:                     |
|   |                                    |
|   |                                    |
| ALL FIELDS BELOW ARE REQUIRED IF YOU HAVE A CURRENT MORTGAGE* |                                    |
| EXISTING MORTGAGE BANK/LENDER: MORTGAGE RATE %: MO            | ONTHLY PAYMENTS: MORTGAGE BALANCE: |
|   |                                    |



| OTHER INFORMAT                                   | TION  |                                 |                           |  |
|--|---|---------------------------------|---------------------------|--|
| ADDITIONAL NOTE FOR FIN                          | ANCIAL INFORMATION: (MAX. 500 CHA   | RACTERS)                        |                           |  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
| Live ways and confirm to                         | hat the information given in the moute  | aga application forms is true a | ad agregat and I/wa wada  | watened that it is being used to determine                                       |
| my/our credit responsibilit                      |   | ormation you may require for    | these purposes from othe  | rstand that it is being used to determiner sources (including, for example, cred |
| application form as well as                      | other information you obtain in relation  | on to my credit history may be  | disclosed to potential m  | ortgage lenders, financial intermediary cation and any other parties with whon   |
| I/we propose to have a fina                      | ncial relationship. You may retain our legal, property appraisal, registration,   | application and other persona   | al information whether or | not any transaction is ultimately  |
|  | at you may be entitled to receive finan   |                                 |                           |  |
| Online Applications                              |   |                                 |                           |  |
| Please read the paragraph paragraph noted above. | above prior to sending completed app  | lication. By transmitting the o | nline mortgage applicati  | on you are accepting the terms of the  |
| CANADA'S ANTI-SPAM LI                            | EGISLATION  |                                 |                           |  |
|  | ation was effective as of July 1, 2014. Usuation was effective as of July 1, 2014. Usuation was events, point the latest mortgage news, events, p |                                 | uired to obtain your cons | ent in order to continue sending you   |
| PLEASE CONFIRM YOUR CO                           | NSENT TO RECEIVING ELECTRONIC CO  | MMUNICATIONS.*                  | YES                       | NO   |
|  |   |                                 |                           |  |
| SIGNATURE REQUIRED I                             | F THIS DOCUMENT IS PRINTED. NO  | T REQUIRED FOR ONLINE           | SUBMISSION.               |  |
| APPLICANT 1'S SIGNATURE                          | : DATE:   | APPLICA                         | NT 2'S SIGNATURE:         | DATE:  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
|  |   |                                 |                           |  |
|  | Tracy Vernon-A  | shley                           |                           |  |
|  | Mortgage Agent  |                                 |                           |  |
|  | Tel: 416-803-6140<br>Mobile: 416-803-6140   | Fax:<br>Toll Free: 905-564-     | 2777                      |  |

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